



Case Management Studio

For governance, risk, and compliance processes.

Staying compliant with complex and evolving regulatory environments requires speed and flexibility. But ad hoc interactions, unstructured processes, and disconnected data sources make it challenging to keep GRC processes up to date. Many organizations rely on legacy systems and manual, paper-based processes to get the job done, creating process inefficiencies, severe backlogs, and a less-than-ideal employee experience.

Modernize case management.

Case Management Studio takes a modular approach to case management, providing out-of-the-box functionality with intuitive configuration to make casework more efficient.

With it, IT teams can accelerate deployment using out-of-the-box dashboards, reporting, and workflow templates that business users can easily customize.

Case Management Studio seamlessly connects existing systems with data fabric, so your data is always in sync and up to date. It empowers you to easily update workflows and continuously improve them over time. And with Appian's AI and automation capabilities, business users can enhance productivity and complete tasks faster.

Automate and optimize GRC casework.

- Compliance and regulation management
- Enterprise risk management
- ESG monitoring
- GDPR compliance
- Incident management
- Third-party risk and compliance
- And more

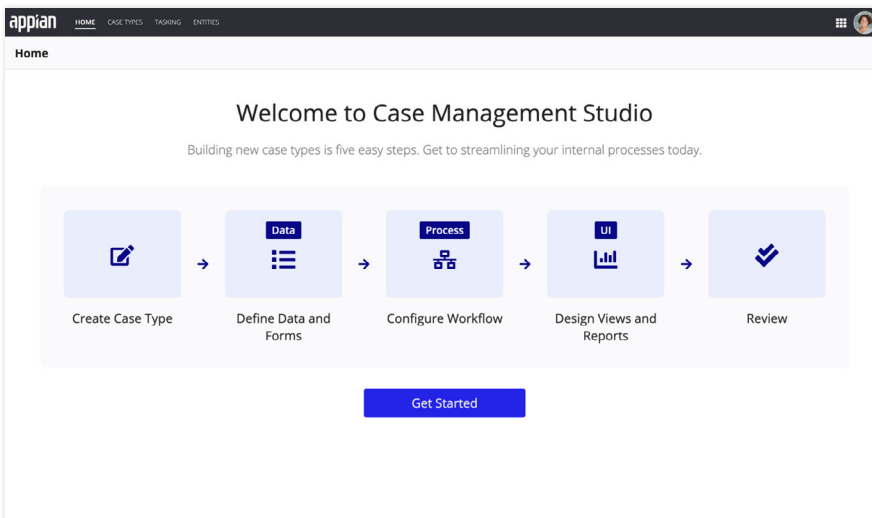
Quickly build apps for everything from enterprise risk management to ESG monitoring and more.

Drawing on Appian's decades of experience building case management solutions, Case Management Studio covers 80% of typical casework needs with out-of-the-box modules that business users can customize without code.

Casework, simplified.

Quickly launch flexible enterprise apps for complex GRC casework. Use Appian Case Management Studio to:

- **Accelerate IT delivery** with a robust core of case management features that covers 80% of typical case needs out of the box.
- **Empower business technologists** with no-code tools and a visual workflow for easy creation, modification, and management of end-to-end case management apps, enhancing adaptability and reducing reliance on IT.
- **Assist users** with advanced AI and automation capabilities to summarize and search for cases or identify and resolve overlap, such as duplicate records across departments.
- **Improve workflows** with an out-of-the-box audit component, AI-driven root-cause analysis, and process improvement suggestions to optimize casework, ensure compliance, and create transparency.



For more information, visit appian.com/case-management.



Over the past decade, EDP Renewables (EDPR) has become one of the world's largest renewable energy generators.

This rapid growth meant managing more collaboration across people, processes, and projects—all while maintaining safe and compliant operations. EDPR needed a solution that could adapt, scale, and support new requirements without hindering production and future expansion.

EDPR used Appian to build a system that provides case management capabilities for ESG reporting. Users can add new fields, make customizations, and deploy changes quickly, so the system stays up to date with evolving roles, responsibilities, and requirements.

With the Appian Platform, EDPR has unified data siloed across multiple systems, developed over 150 applications used by more than 80% of the company, and streamlined accurate reporting for ESG functions and many other areas of the business.

Through time savings and mishap avoidance, EDP Renewables has realized a 10x ROI on their initial Appian investment.